

Pathways to Well-Being, Inc.
REFERRAL – NEW PATIENT FORM

NAME: _____ DOB: _____

PHONE NUMBER(S): _____
(HOME) (CELL)

PATIENT ADDRESS: _____

PARENT/GUARDIAN ADDRESS: _____

PRIMARY INSURANCE: _____ ID# _____ Policy# _____

SECONDARY INSURANCE: _____ ID# _____ Policy# _____

Policy Holder Name: _____ DOB: _____ Relation to Pt.: _____ COPAY: _____

CO-INSURANCE: _____

ELIGIBILITY# _____

Referral Name/Number _____

Reason(s) for counseling (Circle): abuse Anger management anxiety body image ptsd cultural issues
depression family grief identity issues marital/couples self-harm mental health eval ocd phobias
social isolation stress substance abuse
court ordered mental/substance eval (judge/po: _____)

if not listed above, please list reason(s) for
counseling: _____

date of counseling appt. & Provider: _____

reasons for medication management: add adhd ocd odd ptsd anxiety bipolar depression grief
mood schizophrenia substance med eval for diagnosis

current medications (if any): _____

date of med appt & provider: _____

information taken by: _____ date: _____